

Key Highlights



A total of 448,957 60-kilo bags of coffee valued at US\$ 72.17 million were exported in February 2022 at an average weighted price of US\$ 2.68 /kilo, 11 cents higher than US\$ 2.57 /kilo in January 2022 and US\$ 1.18 higher than US\$ 1.48/kilo in February 2021. This was a decrease of 20% in quantity and an increase of 42% in value compared to the same month last year.



Farm-gate prices for Robusta Kiboko averaged UGX 2,950 per kilo; FAQ UGX 6,750 per kilo, Arabica parchment UGX 11,500 per kilo and Drugar UGX 9,500 per kilo.



The ICO Composite Indicator price increased by 3.2% to US Cents/lb. 210.89 up from 204.29 US cents/lb. in January 2022.



Coffee exports for 12 months (March 2021-February 2022) totaled 6.61 million bags worth US 762.60 million compared to 5.56 million bags worth US\$ 515.57 million the previous year (March 2020-February 2021). This represents an increase of 19% and 48% in both quantity and value respectively.

79% of the total volume was exported by 10 exporters, out of 40 companies which performed during the month, the same as in January 2022.

Mt. Elgon PB fetched the highest price at US \$ 8.49 per kilo.

The share of sustainable Arabica exports to total Arabica exports was 13% reflecting increased uptake of sustainable coffees.

1. Coffee exports

Coffee exports in February 2022 amounted to 448,957 60-kilo bags worth US\$ 72.17 million as shown in Fig 1. This comprised 351,944 bags of Robusta valued at US \$45.9 million and 97,013 bags of Arabica valued at US\$ 26.27 million (see Table 1 and Annex 1). This was a decrease of 20.43% in quantity but an increase of 42.44% in value compared to the same month last year.

By comparing quantity of coffee exported by type in the same month of last Coffee Year (February 2021), although Robusta decreased by 29.91% in quantity, it increased by 11.75% in value, while Arabica exports increased by 56.28% and 173.86% in quantity and value respectively.

The decrease in Robusta exports was mainly attributed to lower yields this year that was characterized by drought in some regions. This led to a shorter main harvest season in Central and Eastern regions as well as a short fly crop in Greater Masaka and South-Western regions. The Increase in Arabica coffee exports is due to an on-year cycle characteristic of Arabica coffee production. Shortage of shipping containers in Asia and weather related concerns in Brazil fueled increase in global prices. This was however checked by the Russia/Ukraine war which led to an increase in oil prices with a negative on global commodity prices (coffee inclusive).

Coffee exports for the 12 months (March 2021-February 2022) amounted to 6,607,963 60-kilo bags worth US\$ 762.60 million compared to 5,556,059 60-kilo bags valued at US\$ 515.57 million the previous year (March 2020- February 2022). This represents 18.93% and 47.91% increase in both quantity and value respectively (Figure 1).

Fig 1: Trend of Total Quantity and Value of Coffee Exported: March 2021- February 2022



Table1: Comparison of Coffee Exports of February 2020/21 and 2021/22 Coffee Years

Period/Coffee Type	2020/21		2021/22		%age Change	
	Qty(60-kbag)	Value (US \$)	Qty(60-kbag)	Value (US \$)	Qty(60-kbag)	Value (US \$)
February Total	564,203	50,666,880	448,957	72,168,737	↓ -20.43	↑ 42.44
Robusta	502,125	41,075,834	351,944	45,902,734	↓ -29.91	↑ 11.75
Arabica	62,078	9,591,046	97,013	26,266,003	↑ 56.28	↑ 173.86

2. Exports by Type and Grade

Table 2 shows coffee exports by type, grade and average realized price for each grade during the month of February 2022. The average export price was US\$ 2.68 per kilo, 11 cents higher than US\$ 2.57 per kilo realized in January 2022. It was US\$ 1.18 higher than in February 2021 (US \$ 1.48/kilo). Robusta exports accounted for 78% of total exports, the same as in January 2022. The average Robusta price was US\$ 2.17 per kilo, 5 cents higher than the previous month. Organic Robusta fetched the highest price of US\$ 3.98 per kilo, a premium of 1.69 US\$ over conventional Screen 18. It was followed by washed Robusta sold at an average price of US\$ 2.89 per kilo, premium of US cents 60 over Screen 18.

The share of Sustainable/washed coffee to total Robusta exports was only 1.14%.

Arabica fetched an average price of US\$ 4.51 per kilo, 25 cents higher than in January 2022. The highest price was for Mt. Elgon PB sold at US\$ 8.49 per kilo, and was followed by Organic Wugar sold at US\$ 5.27 per kilo, a premium of US Cents 35 over conventional Bugisu AA and 32 cents over Wugar. Drugar was sold at 4.23US\$ per kilo, a discount of 26 cents from Bugisu AA. Drugar exports had a 26% of Arabica exports compared to 33% the previous month. The share of sustainable Arabica exports to total Arabica exports was 12.69%.

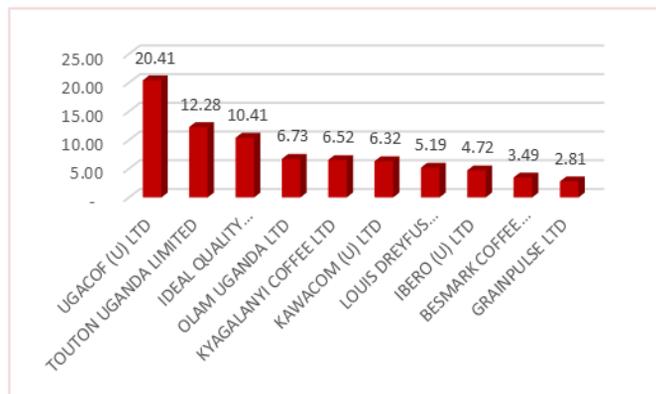
Table 2: Coffee Exports by Type, Grade & Unit Price in February 2022

Coffee type	Quantity 60-Kilo Bags	%-age Quantity	Value in US \$	%-age Value	Unit Price US\$/Kilo
TOTAL	448,957		72,168,737		2.68
Organic Robusta	350	0.10	83,519	0.18	3.98
Washed Robusta	3,354	0.95	582,207	1.27	2.89
Screen 18	40,888	11.62	5,615,182	12.23	2.29
Screen 15 Fair Trade	320	0.09	42,752	0.09	2.23
Screen 17	25,306	7.19	3,541,016	7.71	2.33
Screen 15	141,413	40.18	19,191,214	41.81	2.26
Screen 14	2,594	0.74	337,737	0.74	2.17
Screen 13	3,960	1.13	526,275	1.15	2.21
Screen 12	76,120	21.63	10,008,349	21.80	2.19
Bhp 1199	39,037	11.09	4,001,954	8.72	1.71
Other Robustas	18,602	5.29	1,972,530	4.30	1.77
Total Robusta	351,944	100.00	45,902,734	100.00	2.17
Organic Bugisu	320	0.33	96,183	0.37	5.01
Sustnable Arabica Fully Washed Sipi					
Falls	2,670	2.75	739,274	2.81	4.61
Organic Wugar	640	0.66	202,541	0.77	5.27
Mt Elgon A+	9,304	9.59	2,805,631	10.68	5.03
Bugisu A+	1,760	1.81	522,522	1.99	4.95
Bugisu AA	17,714	18.26	5,233,400	19.92	4.92
Bugisu AB	15,572	16.05	4,374,392	16.65	4.68
Bugisu A	74	0.08	22,611	0.09	5.09
Mt Elgon PB	20	0.02	10,185	0.04	8.49
Bugisu C	2,160	2.23	426,136	1.62	3.29
Mixed Arabica	640	0.66	114,286	0.44	2.98
Wugar	15,517	15.99	4,608,386	17.55	4.95
Drugar	24,802	25.57	6,297,553	23.98	4.23
Other Arabicas	5,820	6.00	812,902	3.09	2.33
Total Arabica	97,013	100.00	26,266,003	100.00	4.51

3. Individual Exporter Performance

Figure 2 shows the top 10 export companies in the month of February 2022. Ugacof (U) Ltd had the highest market share of 20.41% compared to 12.50% in January 2022. It was followed by Touton Uganda Limited 12.28% (8.44%); Ideal Quality Commodities Ltd 10.41% (12.50%) Olam Uganda Limited 6.73% (9.79%); Kyagalanyi Coffee Ltd 6.52% (7.09%) Kawacom (U) Ltd 6.32% (7.92%); Louis Dreyfus Company (U) Ltd 5.19% (7.45%); Ibero(U) Ltd 4.72% (5.07%); Besmark Coffee Company Limited 3.49% (3.91%); and Grainpulse Ltd 2.81% (4.41%) **The figures in brackets represent percentage market share held in January 2022.* The top 10 exporters held a market share of 79% the same as the previous month. There were changes in positions compared to last month reflecting competition at the exporter level. Out of the 49 exporters that performed, 21 exported Robusta Coffee only while 10 exported Arabica coffee only. **Annex 2** shows a detailed list of exporters' performance in February 2022.

Figure 2: Top 10 Exporting Companies by percentage market share



4. Foreign buyers of Uganda Coffee

Annex 4 shows a list of Ugandan coffee foreign buyers in February 2022. The top 10 buyers held a market share of 71% of total exports slightly lower than 72% the previous month. Sucafina led with a market share of 19.48% compared to 11.11% in January 2022. It was followed by Touton Geneve 12.13% (8.46%); Olam international 8.24%;(11.39%); Altasheel Import & Export Enterprises 5.69% (6.17%) Louis Dreyfus 5.68% (7.54%); Ecom Agro Industrial 5.66% (7.54%); Bernhard Rothfos 4.96%; (5.07%) Volcafe 4.76%,(7.10%); Aldwami Company 3.04% (5.57%) and Icona Café 1.49% (2.60%)
 Note: The figures in brackets represent percentage performance in the previous month – January 2022.

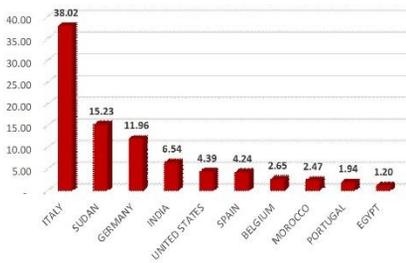
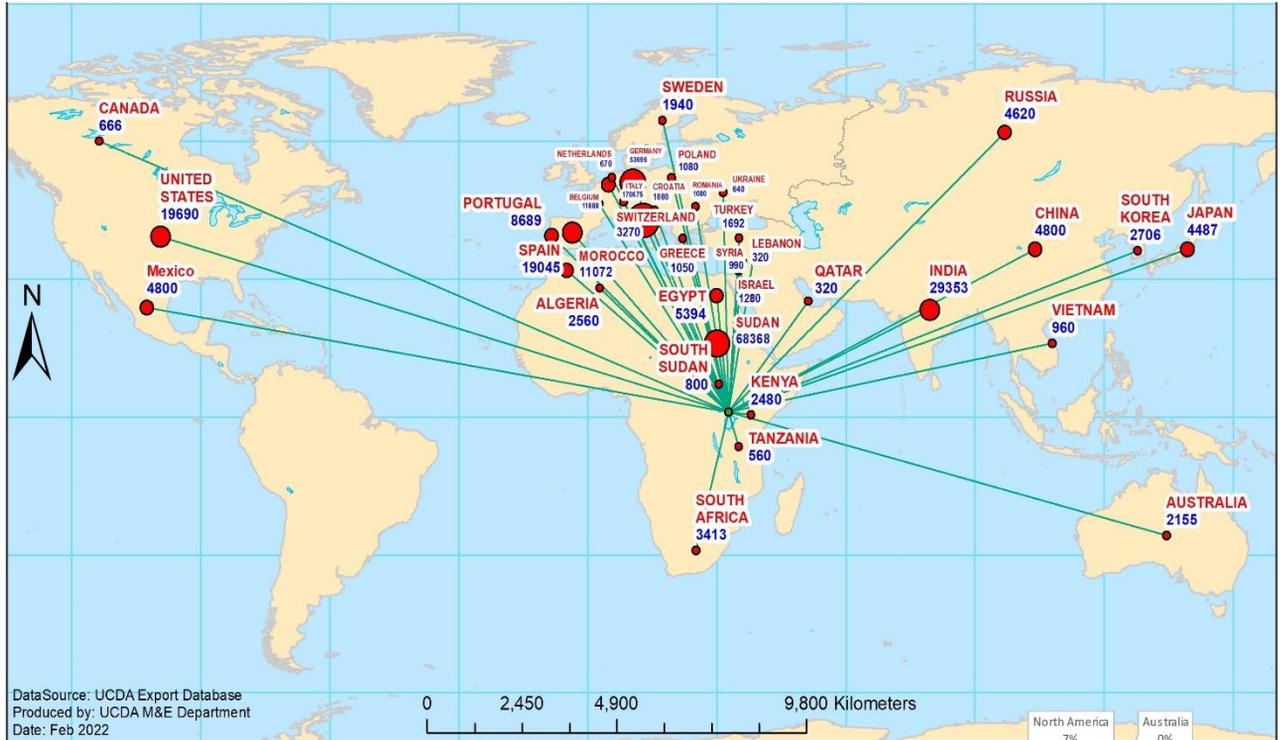
There were changes in relative position of the first ten major buyers reflecting increasing demand for Uganda coffee abroad.

5. Coffee Exports By Destination

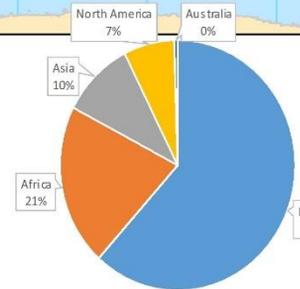
The destinations of Uganda’s coffee exports during the month of February 2022 are shown in **Fig 3** (details in **Annex 3**). Italy maintained the highest market share with 38.02% compared with 30.03% last month. It was followed by Sudan 15.23% (17.02%), Germany 11.96% (10.15%) India 6.54% (6.78%) and United States 4.39% (4.42%). *The figures in brackets represent percentage market share held in January 2022.

Coffee exports to Africa amounted to 94,647 bags, a market share of 21% compared to 97,554 bags (24%) the previous month. African countries included Algeria, Sudan, Morocco, Egypt, South Africa, South Sudan, Tanzania and Kenya. Europe remained the main destination for Uganda’s coffees with a 62% imports share lower than 58% in January 2022.

Fig 3: Map showing Uganda’s coffee destinations for February 2022.



Robusta: 351,944 60kg bags
 Arabica: 97,013 60kg bags
 Total
 Quantity: 448,957 60kg bags
 Value: USD 72.17M



6. Global Situation

World coffee exports for January 2022 amounted to 10.86 million bags up by 2% from 10.65 million bags in January 2021. The ICO Composite Indicator price increased by 3.2% to 210.89 US cents up from 204.29 US cents in January 2022. The prices have seen a positive trend since October 2020 due concerns of supply shortage as a result of adverse weather conditions in Brazil and supply disruption caused by shortage of containers in Asia. Certified stocks at the major exchanges of New York and London continued to decline in the month of February. The stocks declined by 22.9% and 1.9% in New York and London respectively. Global coffee production for 2021/22 coffee year is estimated to decrease by 2.1% to 167.2 million bags down from 170.83 million bags in Coffee Year 2020/21. Global consumption is estimated to increase by 3.3% to 170.3 million bags in 2021/22 coffee year compared to 164.9 million bags in 2020/21 coffee year (ICO February 2022 report).

7. Local Situation

During the month of February 2022, farm gate prices ranged from Sh.2,700-3,200/= per kilo of Kiboko (Robusta dry cherries); Shs. 6,500-7,000/= for FAQ; Sh. 11,000- 12,000/= for Arabica parchment; and Sh.,9,500-10,000/= per kilo for Drugar from Kasese. Robusta Kiboko averaged UGX 2,950/= per kilo; FAQ UGX 6,750/= per kilo, Arabica parchment UGX 11,500/= per kilo and Drugar UGX 9,750/= per kilo.

8. Coffee Development and Promotional Activities

During the month of February 2022, UCDA in collaboration with National Coffee Research Institute (NaCORI), carried out a survey on coffee pests and diseases. It was conducted in South Western and Western regions in districts of Bushenyi, Sheema, Mitooma, Buhweju Mubende, Kassanda, Kikuube, Masindi, Kiryandongo, Hoima, Buliisa, Kikuube, Kibaale and Kakumiro. Preliminary findings indicate; Coffee Wilt Disease (CWD) resurgence; Brown eye spot (*Cercospora* leaf spot) disease was generally the least severe disease. In Western region in the districts surveyed, findings show that the Black Coffee Twig Borer (BCTB) continues to be a major threat to coffee fields in the region. The Red Blister Disease was reported in all districts in Western region.

In preparations for Arabica / Coffee Wilt Disease Resistant (CWDR) planting season, verification of Arabica and CWDR nursery beds commenced countrywide. In Elgon region, 8,815,000 Arabica seedlings were raised by 128 nursery operators (98 males and 30 females). In South Western region, 1,146,600 CWDR plantlets were raised by 53 Nursery operators (41 males and 12 females).

In Western region specifically in Bunyoro Sub region, UCDA dispatched a total of 65,894 bags of bamboo bio-char fertilizer that were allocated to 11 districts to distribution points closer to the coffee farmers. Distribution of the fertilizers was done and completed in all the districts apart from Mubende District which experienced logistical constraints and identification of beneficiaries in time.

Meanwhile, under collaborative arrangements, UCDA participated in a 3-day investment symposium at Kakyeka stadium in Mbarara City, South Western Uganda. The event was organized by Uganda Development Bank and Operation Wealth Creation (OWC). UCDA was among the sponsors of the symposium. The theme of the symposium was *"The contribution of financial innovations to the resilience of the economy for sustained growth"*. During the event, UCDA exhibited Good Agronomic Practices and served coffee to promote domestic coffee consumption. Similarly, on 26th February 2022, UCDA participated in the Launch of the government of Uganda Parish Development Model in Kibuku district in Eastern Uganda. This launch was graced by H.E the President of Uganda, Y.K Museveni. UCDA and NaCORI displayed different technologies along the coffee value chain. Other key important activities that were implemented during the month included; selection of Parish Coffee Development Advisors countrywide; and identification of demo hosts for Good Agricultural Practices that will be established between the period of March to May 2022.

9. Outlook for March 2022

Coffee exports are projected to be 430,000 bags. The main harvesting period season in Central and Eastern has ended. Exporters will have to release their stocks to fulfil contractual obligations.

Annex 1: Comparative Coffee Export Performance – 60-kilo bags; US\$

Coffee Year	2020/21		2021/22		%age Change	
	Quantity	Value \$	Quantity	Value \$	Quantity	Value \$
Grand Total	2,287,764	209,259,020	2,398,637	341,738,227	4.85	63.31
Total Robusta	2,015,365	165,839,922	1,982,678	242,234,754	-1.62	46.07
Total Arabica	272,399	43,419,097	415,959	99,503,473	52.70	129.17
February	564,203	50,666,880	448,957	72,168,737	-20.43	42.44
Robusta	502,125	41,075,834	351,944	45,902,734	-29.91	11.75
Arabica	62,078	9,591,046	97,013	26,266,003	56.28	173.86
January	445,920	39,620,587	401,892	61,939,266	-9.87	56.33
Robusta	397,840	32,678,539	314,945	40,025,635	-20.84	22.48
Arabica	48,080	6,942,049	86,947	21,913,631	80.84	215.67
December	419,338	37,506,573	537,274	75,356,632	28.12	100.92
Robusta	371,625	30,573,920	452,578	55,273,179	21.78	80.79
Arabica	47,713	6,932,652	84,696	20,083,453	77.51	189.69
November	430,310	42,850,478	525,555	71,175,826	22.13	66.10
Robusta	372,517	30,575,512	437,053	51,501,665	17.32	68.44
Arabica	57,793	12,274,966	88,502	19,674,162	53.14	60.28
October	427,993	38,614,502	484,959	61,097,766	13.31	58.22
Robusta	371,258	30,936,117	426,158	49,531,541	14.79	60.11
Arabica	56,735	7,678,384	58,801	11,566,224	3.64	50.63

Annex 2: List of Coffee Exporters and their Market Share: February 2022

EXPORTING COMPANY	POSITION HELD IN JANUARY	QUANTITY (Bags)			PERCENTAGE MARKET SHARE	
		Robusta	Arabica	Total	Individual	Cumulative
Total		351,944	97,013	448,957	100.00	
1 Ugacof (U) Ltd	2	75,210	16,400	91,610	20.41	20.41
2 Touton Uganda Limited	4	42,620	12,524	55,144	12.28	32.69
3 Ideal Quality Commodities Ltd	2	45,242	1,500	46,742	10.41	43.10
4 Olam Uganda Ltd	3	20,451	9,769	30,220	6.73	49.83
5 Kyagalanyi Coffee Ltd	7	15,867	13,424	29,291	6.52	56.35
6 Kawacom (U) Ltd	5	15,852	12,530	28,382	6.32	62.68
7 Louis Dreyfus Company (U) Ltd	6	22,010	1,300	23,310	5.19	67.87
8 Ibero (U) Ltd	8	21,202		21,202	4.72	72.59
9 Besmark Coffee Company Limited	10	8,010	7,660	15,670	3.49	76.08
10 Grainpulse Ltd	9	10,270	2,350	12,620	2.81	78.89
11 Export Trading Company (U) Ltd	14	10,120		10,120	2.25	81.15
12 Commodity Solutions (U) Ltd	12	9,295		9,295	2.07	83.22
13 Discovery Trading Limited	32	3,820	3,040	6,860	1.53	84.74
14 Kampala Domestic Store Ltd	11	6,240		6,240	1.39	86.13
15 JKCC General Supplies Ltd	15	5,948		5,948	1.32	87.46
16 Great Lakes Coffee Company Ltd	13	3,330	2,220	5,550	1.24	88.70
17 Sena Indo Uganda Limited	10	4,880		4,880	1.09	89.78
18 Mbale Importers & Exporters Ltd	23		3,920	3,920	0.87	90.66
19 Ishaka Quality Commodities Ltd	25	3,900		3,900	0.87	91.52
20 Kaweri Coffee Plantation	22	3,354		3,354	0.75	92.27
21 Bakhsons Trading Co. (U) Ltd	30	2,684	334	3,018	0.67	92.94
22 Xag Coffee Exporters	17	2,795		2,795	0.62	93.57
23 Tata Uganda Limited	24	2,700		2,700	0.60	94.17
24 Zigoti Coffee Works Ltd	16	2,608		2,608	0.58	94.75
25 Darley Investments Ltd	31	1,628	960	2,588	0.58	95.32
26 The Edge Trading (U) Ltd	19	994	1,440	2,434	0.54	95.87
27 Bakwanye Trading Co. Ltd	33		2,080	2,080	0.46	96.33

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EXPORTING COMPANY	POSITION HELD IN JANUARY	QUANTITY (Bags)		Percentage Market Share		
		Robusta	Arabica	Total	Individual	Cumulative
28 Abbarci Industries Limited	27	1,968		1,968	0.44	96.77
29 Nakana Coffee Factory Ltd	28	1,740		1,740	0.39	97.16
30 Jber Coffee Ltd	29	1,417		1,417	0.32	97.47
31 Rezlex Investment Ltd	26	680	668	1,348	0.30	97.77
32 Bufumbo Organic Farmers Association			1,280	1,280	0.29	98.06
33 Bugisu Commodity Traders Ltd		1,050		1,050	0.23	98.29
34 Coffee World Ltd	21	655	320	975	0.22	98.51
35 Nucafe	37	394	555	949	0.21	98.72
36 Banyankole Coffee Services		720		720	0.16	98.88
37 Prime African Coffee Initiative		700		700	0.16	99.04
38 Bukonzo Joint Co-operative Union Ltd	34		640	640	0.14	99.18
39 Central Coffee Farmers Association		640		640	0.14	99.32
40 Superbia International Coffee Trade Ltd		170	170	340	0.08	99.40
41 Utamtsi Gmbh Uganda			328	328	0.07	99.47
42 Ezana Uganda Limited			321	321	0.07	99.54
43 Ankole Coffee Producers Coop Union Ltd	18	320		320	0.07	99.61
44 Bugisu Coop Union Ltd			320	320	0.07	99.68
45 Mountain Harvest Smc Limited			320	320	0.07	99.75
46 Mt Elgon Agroforestry Communities	36		320	320	0.07	99.83
47 Titan Roasters Ltd			320	320	0.07	99.90
48 Equator Fresh Organics Solutions Limited		300		300	0.07	99.96
49 Uganda Tea Corporation Ltd		160		160	0.04	100.00

Annex 3: Main Destinations of Uganda Coffee by Type in February 2022

DESTINATION	POSITION HELD IN JANUARY	QUANTITY (60kg bags)			%AGE MARKET SHARE	
		Robusta	Arabica	Total	Individual	Cumulative
Total		351,944	97,013	448,957	100.00	
1 Italy	1	145,833	24,842	170,675	38.02	38.02
2 Sudan	2	68,368		68,368	15.23	53.24
3 Germany	3	31,311	22,385	53,696	11.96	65.20
4 India	4	27,253	2,100	29,353	6.54	71.74
5 United States	7	4,119	15,571	19,690	4.39	76.13
6 Spain	6	16,737	2,308	19,045	4.24	80.37
7 Belgium	5	6,188	5,700	11,888	2.65	83.02
8 Morocco	12	11,072		11,072	2.47	85.48
9 Portugal	11	2,419	6,270	8,689	1.94	87.42
10 Egypt	10	5,394		5,394	1.20	88.62
11 China	31	1,670	3,130	4,800	1.07	89.69
12 Mexico	30	4,800		4,800	1.07	90.76
13 Russia	16	4,300	320	4,620	1.03	91.79
14 Japan	23	4,320	167	4,487	1.00	92.79
15 South Africa	24	2,160	1,253	3,413	0.76	93.55
16 Switzerland	15	3,270		3,270	0.73	94.28
17 South Korea	9		2,706	2,706	0.60	94.88
18 Algeria	8	2,560		2,560	0.57	95.45
19 Kenya	27	160	2,320	2,480	0.55	96.00
20 Australia	28	320	1,835	2,155	0.48	96.48
21 Sweden	13	350	1,590	1,940	0.43	96.91
22 Turkey	14	1,522	170	1,692	0.38	97.29
23 Israel	19	960	320	1,280	0.29	97.58
24 Croatia	26	1,080		1,080	0.24	97.82
25 Poland	34		1,080	1,080	0.24	98.06
26 Romania	32		1,080	1,080	0.24	98.30
27 Greece	18	1,050		1,050	0.23	98.53

Annex 3: Main Destinations of Uganda Coffee by Type in February 2022

Destination	POSITION HELD IN JANUARY	QUANTITY (60kg Bags)			%Age Market Share	
		Robusta	Arabica	Total	Individual	Cumulative
28 Syria		990		990	0.22	98.75
29 Vietnam	22	960		960	0.21	98.97
30 South Sudan	17	800		800	0.18	99.14
31 Netherlands	29	350	320	670	0.15	99.29
32 France	25	668		668	0.15	99.44
33 Canada	35		666	666	0.15	99.59
34 Ukraine	20	640		640	0.14	99.73
35 Tanzania			560	560	0.12	99.86
36 Lebanon		320		320	0.07	99.93
37 Qatar			320	320	0.07	100.00

Annex 4: List of Foreign Coffee Buyers during the Month of February 2022

BUYERS	POSITION HELD JANUARY	QUANTITY (60kg BAGS)		%AGE MARKET SHARE		
		Robusta	Arabica	Total	Individual	Cumulative
Total		351,944	97,013	448,957	100.00	
1 Sucafina	2	72,010	15,440	87,450	19.48	19.48
2 Touton Geneve	3	36,670	17,774	54,444	12.13	31.61
3 Olam International	1	25,796	11,209	37,005	8.24	39.85
4 Altasheel Import & Export	7	25,550		25,550	5.69	45.54
5 Louis Dreyfus	4	21,300	4,180	25,480	5.68	51.21
6 Ecom Agro Industrialist	6	15,532	9,890	25,422	5.66	56.88
7 Bernhard Rothfos	9	22,252		22,252	4.96	61.83
8 Volcafe	5	12,427	8,940	21,367	4.76	66.59
9 Aldwami Co	8	13,650		13,650	3.04	69.63
10 Icona Café	12	4,910	1,760	6,670	1.49	71.12
11 Vidya Herbs	15	6,444		6,444	1.44	72.55
12 Strauss	19	4,295	2,080	6,375	1.42	73.97
13 Luigi Lavazza	21	6,220		6,220	1.39	75.36
14 Hamburg Coffee	11	5,800		5,800	1.29	76.65
15 Pacorini Silocaf	16	5,690		5,690	1.27	77.92
16 Nkg Bero Italia	20	5,650		5,650	1.26	79.18
17 Bercher Coffee Consulting	10	5,270		5,270	1.17	80.35
18 Almathahib	14	4,200		4,200	0.94	81.29
19 Tata Coffee Ltd	22	4,200		4,200	0.94	82.22
20 Elreefy		3,674		3,674	0.82	83.04
21 CCL Products		2,100	1,500	3,600	0.80	83.84
22 Mayasim Import & Export		3,500		3,500	0.78	84.62
23 Tropical Gmbh	23	3,354		3,354	0.75	85.37
24 Grb Coffee			3,117	3,117	0.69	86.06
25 Ste Habycaf S.A	27	2,982		2,982	0.66	86.73
26 Terracore	13	1,308	1,280	2,588	0.58	87.30
27 Jacobs Douwe Egberts		2,560		2,560	0.57	87.87
28 Zilgo International		2,100		2,100	0.47	88.34
29 Nestle South Africa		1,800		1,800	0.40	88.74
30 Others		30,700	19,843	50,543	11.26	100.00

Compiled by: Directorate of Strategy and Business Development
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