

UCDA

MONTHLY REPORT-MAY 2021

Key Highlights



A total of 494,050 60-kilo bags of coffee valued at US\$ 47.16 million were exported in May 2021 at an average weighted price of US\$ 1.59 /kilo, 4 cents higher than US\$ 1.55 /kilo in April 2021. This was an increase of 13% and 11% in quantity and value respectively compared to the same month last year.



Farm-gate prices for Robusta Kiboko averaged UGX 2,250 per kilo; FAQ UGX 4,350 per kilo, Arabica parchment UGX 6,750 per kilo and Drugar UGX 5,750 per kilo.



Coffee exports for 12 months (June 2020 to May 2021) totaled to 5.88 million bags worth US 540.72 million compared to 5.03 million bags worth US\$ 488.19 million the previous year. This represents an increase of 17% and 11% in both quantity and value respectively.



81.05% of the total volume was exported by 10 exporters, out of 47 companies which performed during the month compared to 80% in April 2021, reflecting increased concentration.

Mt. Elgon PB fetched the highest price at US \$ 7.72 per kilo.



The ICO Composite Indicator price increased by 10.4% to 134.78 US cents/lb in May 2021 from US cents/lb 122.03 in April 2021.

1. Coffee exports

Coffee exports in May 2021 amounted to 494,050 60-kilo bags worth US\$ 47.16 million as shown in Fig 1. This comprised 429,374 bags of Robusta valued at US \$ 37.52 million and 64,676 bags of Arabica valued at US\$ 9.63 million (see Table 1 and Annex 1). This was an increase of 12.90% and 11.01 % in quantity and value respectively compared to the same month last year.

By comparing quantity of coffee exported by type in the same month of last Coffee Year (May 2020), Robusta increased by 25.98% and 27.02% in quantity and value respectively, while Arabica exports decreased in both quantity and value by 33.16% and 25.55% respectively.

Increasing Robusta exports during the month compared to the previous year were due to newly planted coffee which started yielding supported by favourable weather. This was also compounded by a positive trend in global coffee prices which prompted exporters to release their stocks on top of increased procurement. The decrease in value of Arabica coffee was due to low volumes exported. Arabica monthly exports continued to reduce compared to the previous year attributed to the off-year biennial cycle characteristic of Arabica production.

Coffee exports for the 12 months (June 2020-May 2021) amounted to 5,881,905 60-kilo bags worth US\$ 540.72 million compared to 5,026,612-kilo bags valued at US\$ 488.19 million the previous year. This represents 17.02% and 10.76% increase in both quantity and value respectively (Figure 1).

Fig 1: Trend of Total Quantity and Value of Coffee Exported: June 2020- May 2021



Table1: Comparison of Coffee Exports of May 2019/20 and 2020/21 Coffee Years

| Period/Coffee Type | 2019/20 | | 2020/21 | | %age Change | |
|--------------------|---------------|---------------|---------------|---------------|---------------|---------------|
| | Qty(60-kgbag) | Value (US \$) | Qty(60-kgbag) | Value (US \$) | Qty(60-kgbag) | Value (US \$) |
| May Total | 437,597 | 42,479,411 | 494,050 | 47,156,870 | ↑ 12.90 | ↑ 11.01 |
| Robusta | 340,830 | 29,540,835 | 429,374 | 37,523,776 | ↑ 25.98 | ↑ 27.02 |
| Arabica | 96,767 | 12,938,576 | 64,676 | 9,633,094 | ↓ -33.16 | ↓ -25.55 |

2. Exports by Type and Grade

Table 2 shows coffee exports by type, grade and average realized price for each grade during the month of May 2021. The average export price was US\$ 1.59 per kilo, 4 cents higher than US\$ 1.55 per kilo realized in April 2021. Robusta exports accounted for 86.91% of total exports slightly higher than 86.42% in April 2021. The average Robusta price was US\$ 1.46 per kilo, 6 cents higher than the previous month. Organic Robusta fetched the highest price of US\$ 1.82 per kilo, a premium of 27 cents over Screen 18, and it was followed by Screen 14 sold at an average price of US\$ 1.81 per kilo. The share of Sustainable/washed coffee to total Robusta exports was only 0.46%.

Arabica fetched an average price of US\$ 2.48 per kilo, 2 cents lower than in April 2021. The highest price was Mt. Elgon PB sold at US\$ 7.72 per kilo, followed by Sustainable Arabica Fully Washed Sipi Falls sold at US\$ 4.87 per kilo. Drugar was sold at US\$ 2.36 per kilo, a discount of 43 cents from Bugisu AA. The share of sustainable Arabica exports to total Arabica exports was 3.7%. Drugar exports had a 56% of Arabica exports compared to 61% the previous month. The high percentage of Drugar exports to total Arabica exports in May compared to the previous month led to a reduced Arabica value.

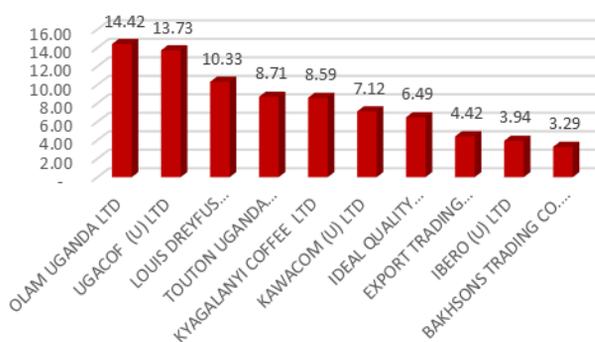
Table 2: Coffee Exports by Type, Grade & Unit Price in May 2021

| Coffee type | Quantity 60-Kilo Bags | %-age Quantity | Value in US \$ | %-age Value | Unit Price US\$/Kilo |
|---|-----------------------|----------------|-------------------|---------------|----------------------|
| TOTAL | 494,050 | | 47,156,871 | | 1.59 |
| Organic Robusta | 1,665 | 0.39 | 181,548 | 0.48 | 1.82 |
| Washed Robusta | 320 | 0.07 | 33,025 | 0.09 | 1.72 |
| Screen 18 | 52,851 | 12.31 | 4,928,019 | 13.13 | 1.55 |
| Screen 17 | 43,850 | 10.21 | 4,146,183 | 11.05 | 1.58 |
| Screen 15 | 215,912 | 50.29 | 19,085,684 | 50.86 | 1.47 |
| Screen 14 | 2,940 | 0.68 | 319,863 | 0.85 | 1.81 |
| Screen 12 | 66,094 | 15.39 | 5,551,997 | 14.80 | 1.40 |
| BHP 1199 | 22,635 | 5.27 | 1,573,657 | 4.19 | 1.16 |
| Other Robustas | 23,107 | 5.38 | 1,703,801 | 4.54 | 1.23 |
| Total Robustas | 429,374 | 100.00 | 37,523,776 | 100.00 | 1.46 |
| Organic Bugisu | 32 | 0.05 | 6,184 | 0.06 | 3.22 |
| Sustainable Arabica Fully Washed Sipi Falls | 420 | 0.65 | 122,779 | 1.27 | 4.87 |
| Organic Wugar | 320 | 0.49 | 65,609 | 0.68 | 3.42 |
| Okoro A+ | 160 | 0.25 | 27,302 | 0.28 | 2.84 |
| Mt Elgon A+ | 1,422 | 2.20 | 343,965 | 3.57 | 4.03 |
| Mt Elgon AA | 17 | 0.03 | 4,080 | 0.04 | 4.00 |
| Mt Elgon PB | 27 | 0.04 | 12,500 | 0.13 | 7.72 |
| Bugisu AA | 8,183 | 12.65 | 1,368,373 | 14.20 | 2.79 |
| Bugisu AB | 3,388 | 5.24 | 576,997 | 5.99 | 2.84 |
| Bugisu C/PB | 15 | 0.02 | 2,688 | 0.03 | 2.99 |
| Mixed Arabica | 667 | 1.03 | 70,582 | 0.73 | 1.76 |
| Wugar | 7,623 | 11.79 | 1,217,885 | 12.64 | 2.66 |
| Drugar | 36,417 | 56.31 | 5,153,966 | 53.50 | 2.36 |
| Other Arabicas | 5,985 | 9.25 | 660,184 | 6.85 | 1.84 |
| Total Arabicas | 64,676 | 100.00 | 9,633,094 | 100.00 | 2.48 |

3. Individual Exporter Performance

Figure 2 shows the top 10 export companies in the month of May 2021. Olam Uganda Ltd had the highest market share with 14.42% compared to 15.14% in April 2021. It was followed by Ugacof (U) Ltd 13.73% (15.17%); Louis Dreyfus Company (U) Ltd 10.33% (7.83%); Touton Uganda Limited 8.71% (10.59%) Kyagalanyi Coffee Ltd 8.59% (5.58%); Kawacom (U) Ltd 7.12% (6.73%); Ideal Quality Commodities 6.49% (5.58%); Export Trading Company (U) Ltd 4.42% (4.01%); Ibero(U) Ltd 3.94% (3.55%) and Bakhsons Trading Co. (U) Ltd 3.29% (1.82%) *The figures in brackets represent percentage market share held in April 2021

Figure 2: Top 10 Exporting Companies by percentage market share



The top 10 exporters held a market share of 81% compared to 80% the previous month. There were changes in positions compared to last month reflecting competition at the exporter level. Out of the 47 exporters that performed, 21 exported Robusta Coffee only while 9 exported Arabica coffee only.

Annex 2 shows a detailed list of exporters' performance in May 2021.

4. Foreign buyers of Uganda Coffee

Annex 4 shows a list of Ugandan coffee foreign buyers in May 2021. The top 10 buyers held a market share of 65.41% of total exports, lower than 60.92% the previous month. Olam International led with a market share of 14.48% compared to 15.50% in April 2021. It was followed by Sucafina 13.70% (15.36%); Volcafe 7.56% (4.92%); Ecom Agro Industrialist 7.43% (5.50%); Hamburg Coffee 4.30% (2.95%); Luigi Lavazza 3.94% (1.09%); Bernhard Rothfos 3.93% (3.55%); Altasheel Import & Export Enterprises 3.61% (2.41%), Sarl Sodplus 3.32% (0.91) and Jacobs Douwe Egberts 3.13% (2.48%).
 Note: The figures in brackets represent percentage performance in the previous month - April 2021.

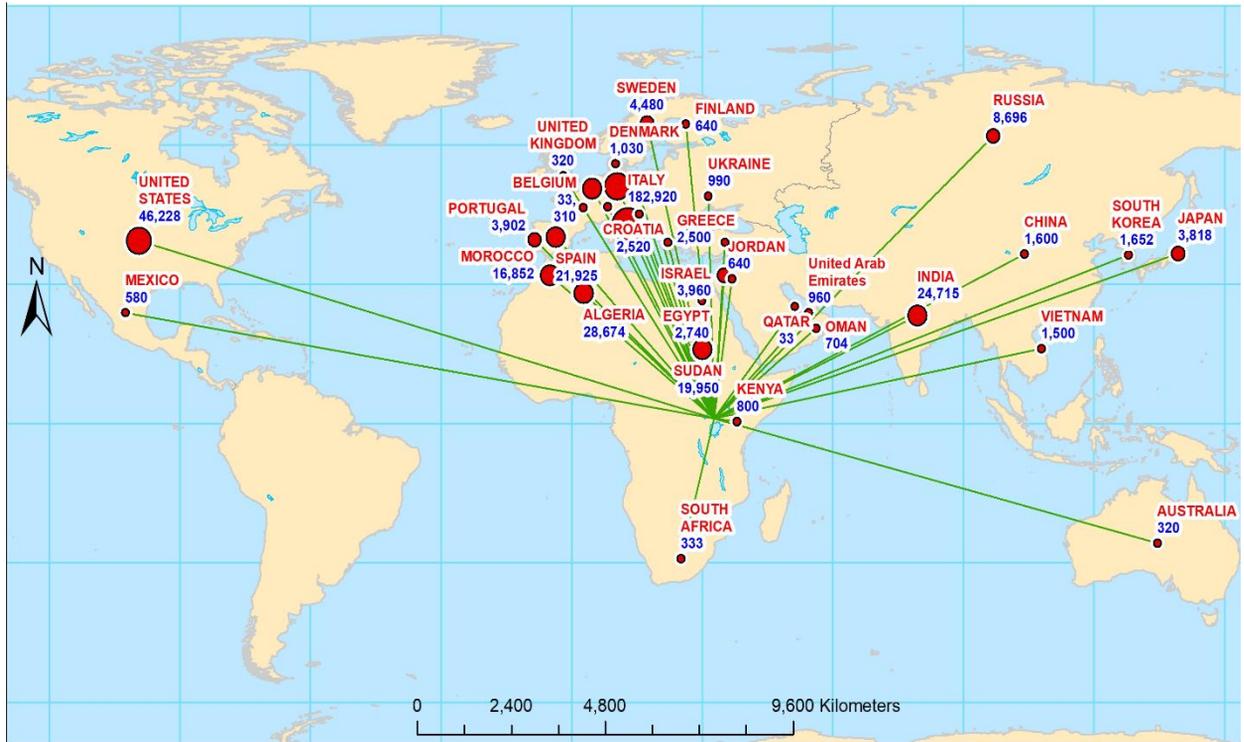
Changes in relative position compared to the previous month reflect competitiveness of Uganda coffee among major coffee buyers.

Fig 3 Map showing Uganda's coffee destinations for May 2021.

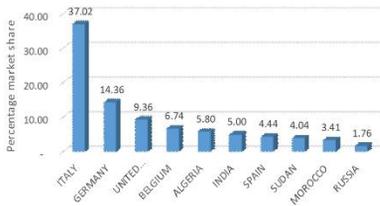
5. Coffee Exports By Destination

The destinations of Uganda's coffee exports during the month of May 2021 are shown in Fig 3 (details in Annex 3). Italy maintained the highest market share with 37.02% compared with 28.74% last month. It was followed by Germany 14.36% (15.11%), United States 9.36% (5.95%) Belgium 6.74% (7.90%) and Algeria 5.80% (3.94%). *The figures in brackets represent percentage market share held in April 2021.

Coffee exports to Africa amounted to 69,349 bags, a market share of 14% compared to 81,308 bags (15%) the previous month. African countries included Sudan, Morocco, Kenya, Algeria, Egypt and South Africa. Europe remained the main destination for Uganda's coffees with a 66% imports share.

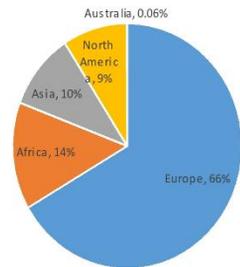


Top Ten Destinations



Robusta: 429,374

Arabica: 64,676



6. Global Situation

World coffee exports amounted to 11.41 million bags in April 2021 compared with 11.29 million in March 2021. Exports for the first 7 months of coffee year 2020/21 (October 2020-April 2021) increased by 4.1% to 77.52 million bags from 74.49 million bags the previous period (October 2019-April 2020). The ICO Composite Indicator price increased by 10.4% to 134.78 US compared to 122.03 US cents in April 2021. The prices have seen a positive trend since October with an expected reduction in production in key exporting countries like Brazil for the 2021/22 season. Global coffee production for 2020/21 is estimated to increase by 0.4% to 169.61 million bags while the consumption is estimated to increase by 1.9% to 167.59 million bags, as there are prospects for increased demand as the Covid 19 pandemic related lockdown measures are being removed in major consuming markets after intensifying the vaccine programmes.

7. Local Situation

During the month of May 2021, farm gate prices ranged from Sh.2,000-2,500/= per kilo of Kiboko (Robusta dry cherries); Shs. 4,200-4,500/= for FAQ; Sh. 6,500-7,000/= for Arabica parchment; and Sh. 5,500-6,000/= per kilo for Drugar from Kasese. Robusta Kiboko averaged UGX 2,250/= per kilo; FAQ UGX 4,350/= per kilo, Arabica parchment UGX 6,750/= per kilo and Drugar UGX 5,750/= per kilo.

8. Coffee Development and Promotional Activities

During the month, rainfall distribution was at the peak in most regions which triggered coffee flowering and supported new planting. Distribution and planting of coffee seedlings continued in all the regions due to reliable and consistent rains for proper seedling establishment. Campaigns to increase new area planted with coffee continued targeting un-utilized land belonging to religious and some cultural institutions. In central and eastern regions, Lugazi Catholic Diocese through CARITAS Uganda, Central Buganda Catholic Diocese and Busoga Catholic Diocese fully operationalized arrangements to establish coffee farms on their land held centrally and at parish churches. Rehabilitation and renovation of old and unproductive coffee trees to a greater extent was scaled down in most regions due to coffee flowering. However, the regions of Western and South West continued with the stumping exercise and a total of 132,705 coffee trees for 313 farmers (291 Male & 22 Female), and 13,628 coffee trees for 33 farmers (26 Male & 7 Female) were stumped respectively. Pests and disease surveillance for especially the Black Coffee Twig Borer(BCTB), Mealybugs, Coffee Berry Disease(CBD) and Coffee Leaf Rust(CLR) continued throughout the 10 coffee regions. UCDA plans to distribute some fungicides and pesticides to demonstrate control of these notorious pests and diseases starting June 2021. Distribution of Bio Char fertilizers in Elgon region commenced to coffee farmers who had stumped their old and unproductive coffee trees, and expressed interest to receive fertilizers from UCDA. By close of the month, a total of 44,300 twenty-five kg bags of Bio Char organic fertilizer were dispatched to different cooperative stores for temporary storage prior to distribution. UCDA conducted extension staff training on the use of the soil scanners for soil testing. Cumulatively, 35 staff/RCEOs (7F & 28M) have been trained in soil sampling and soil testing, soil scanners programming, online navigation on the portal and results interpretation. Regarding technical coffee extension, a total of 82 primary coffee processing factories (2 in Eastern, 14 in Rwenzori & 56 in South West and 10 in Central region) were registered during the month. Similarly, 108 coffee buying stores (10 in Central, 2 in Eastern, 12 in Rwenzori, and 84 in South Western region) were also registered. A total of 118 factory inspections (20 in Eastern, 10 in Central, 34 in Masaka, 22 in S/West, 30 in Rwenzori and 2 in Elgon). Two (2) multi stakeholder enforcement task force was conducted in Masaka and South West. The task force was aimed at reducing the malpractices and improve the quality of coffee.

9. Outlook for June 2021

Coffee exports are projected to be 500,000 bags as the main harvesting period in Greater Masaka and South Western regions peaks. Increased exports would be fuelled by increasing global coffee prices which will enthruse exporters to release their stocks. Dry weather will also accelerate procurement of the coffee from the countryside.

Annex 1: Comparative Coffee Export Performance – 60-kilo bags; US\$

| Coffee Year | 2019/20 | | 2020/21 | | %age Change | |
|----------------------|------------------|--------------------|------------------|--------------------|---------------|---------------|
| Coffee Year | Quantity | Value \$ | Quantity | Value \$ | Quantity | Value \$ |
| Grand Total | 3,370,526 | 331,475,816 | 3,892,141 | 359,909,796 | 15.48 | 8.58 |
| Total Robusta | 2,679,457 | 237,953,916 | 3,403,506 | 283,449,164 | 27.02 | 19.12 |
| Total Arabica | 691,069 | 93,521,898 | 488,635 | 76,460,632 | -29.29 | -18.24 |
| May | 437,597 | 42,479,411 | 494,050 | 47,156,870 | 12.90 | 11.01 |
| Robusta | 340,830 | 29,540,835 | 429,374 | 37,523,776 | 25.98 | 27.02 |
| Arabica | 96,767 | 12,938,576 | 64,676 | 9,633,094 | -33.16 | -25.55 |
| April | 360,293 | 36,944,052 | 537,428 | 49,970,087 | 49.16 | 35.26 |
| Robusta | 262,996 | 22,577,360 | 464,484 | 39,052,860 | 76.61 | 72.97 |
| Arabica | 97,297 | 14,366,692 | 72,944 | 10,917,227 | -25.03 | -24.01 |
| March | 480,961 | 46,140,464 | 571,799 | 53,437,711 | 18.89 | 15.82 |
| Robusta | 389,378 | 33,359,865 | 493,183 | 40,946,497 | 26.66 | 22.74 |
| Arabica | 91,583 | 12,780,599 | 78,616 | 12,491,214 | -14.16 | -2.26 |
| February | 473,328 | 46,757,303 | 562,763 | 50,546,879 | 18.89 | 8.10 |
| Robusta | 388,980 | 34,659,016 | 500,685 | 40,955,833 | 28.72 | 18.17 |
| Arabica | 84,348 | 12,098,287 | 62,078 | 9,591,046 | -26.40 | -20.72 |
| January | 469,663 | 47,974,121 | 446,240 | 39,652,364 | -4.99 | -17.35 |
| Robusta | 376,874 | 34,286,315 | 398,160 | 32,710,315 | 5.65 | -4.60 |
| Arabica | 92,789 | 13,687,806 | 48,080 | 6,942,049 | -48.18 | -49.28 |
| December | 330,248 | 31,968,091 | 421,558 | 37,680,906 | 27.65 | 17.87 |
| Robusta | 280,603 | 24,990,250 | 373,845 | 30,748,254 | 33.23 | 23.04 |
| Arabica | 49,645 | 6,977,841 | 47,713 | 6,932,652 | -3.89 | -0.65 |
| November | 439,505 | 42,266,045 | 430,310 | 42,850,478 | -2.09 | 1.38 |
| Robusta | 336,366 | 30,420,946 | 372,517 | 30,575,512 | 10.75 | 0.51 |
| Arabica | 103,139 | 11,845,098 | 57,793 | 12,274,966 | -43.97 | 3.63 |
| October | 378,931 | 36,946,329 | 427,993 | 38,614,501 | 12.95 | 4.52 |
| Robusta | 303,430 | 28,119,329 | 371,258 | 30,936,117 | 22.35 | 10.02 |
| Arabica | 75,501 | 8,827,000 | 56,735 | 7,678,384 | -24.86 | -13.01 |

Annex 2: List of Coffee Exporters and their Market Share: May 2021

| EXPORTING COMPANY | POSITION HELD IN APRIL | QUANTITY (Bags) | | PERCENTAGE MARKET SHARE | | |
|---|------------------------|-----------------|---------------|-------------------------|---------------|------------|
| | | Robusta | Arabica | Total | Individual | Cumulative |
| Total | | 429,374 | 64,676 | 494,050 | 100.00 | |
| 1 Olam Uganda Ltd | 2 | 61,547 | 9,685 | 71,232 | 14.42 | 14.42 |
| 2 Ugacof (U) Ltd | 1 | 63,607 | 4,240 | 67,847 | 13.73 | 28.15 |
| 3 Louis Dreyfus Company (U) Ltd | 4 | 45,915 | 5,130 | 51,045 | 10.33 | 38.48 |
| 4 Touton Uganda Limited | 3 | 33,576 | 9,450 | 43,026 | 8.71 | 47.19 |
| 5 Kyagalanyi Coffee Ltd | 7 | 29,541 | 12,920 | 42,461 | 8.59 | 55.79 |
| 6 Kawacom (U) Ltd | 6 | 29,214 | 5,964 | 35,178 | 7.12 | 62.91 |
| 7 Ideal Quality Commodities Ltd | 5 | 30,586 | 1,485 | 32,071 | 6.49 | 69.40 |
| 8 Export Trading Company (U) Ltd | 9 | 21,840 | | 21,840 | 4.42 | 73.82 |
| 9 Ibero (U) Ltd | 11 | 19,292 | 166 | 19,458 | 3.94 | 77.76 |
| 10 Bakhsons Trading Co. (U) Ltd | 13 | 14,966 | 1,280 | 16,246 | 3.29 | 81.05 |
| 11 Grainpulse Ltd | 8 | 13,197 | 175 | 13,372 | 2.71 | 83.75 |
| 12 Besmark Coffee Company Limited | 10 | 4,358 | 6,720 | 11,078 | 2.24 | 85.99 |
| 13 Tata Uganda Limited | 17 | 6,420 | | 6,420 | 1.30 | 87.29 |
| 14 Great Lakes Coffee Company Ltd | 14 | 4,148 | 2,254 | 6,402 | 1.30 | 88.59 |
| 15 Zigoti Coffee Works Ltd | 16 | 5,892 | | 5,892 | 1.19 | 89.78 |
| 16 Commodity Solutions (U) Ltd | 15 | 5,692 | | 5,692 | 1.15 | 90.93 |
| 17 Sena Indo Uganda Limited | 12 | 4,403 | 1,280 | 5,683 | 1.15 | 92.08 |
| 18 Mbale Importers & Exporters Ltd | 20 | 4,458 | | 4,458 | 0.90 | 92.99 |
| 19 Kampala Domestic Store Ltd | 18 | 4,354 | | 4,354 | 0.88 | 93.87 |
| 20 Darley Investments Ltd | 22 | 3,890 | | 3,890 | 0.79 | 94.66 |
| 21 Nakana Coffee Factory Ltd | 21 | 3,760 | | 3,760 | 0.76 | 95.42 |
| 22 Coffee World Ltd | 26 | 3,669 | 34 | 3,703 | 0.75 | 96.17 |
| 23 Discovery Trading Limited | 23 | 2,758 | | 2,758 | 0.56 | 96.72 |
| 24 The Edge Trading (U) Ltd | 19 | 2,020 | | 2,020 | 0.41 | 97.13 |
| 25 JKCC General Supplies Ltd | | 2,004 | | 2,004 | 0.41 | 97.54 |
| 26 Ishaka Quality Commodities Ltd | 28 | 1,718 | | 1,718 | 0.35 | 97.89 |
| 27 Ankole Coffee Producers Coop Union Ltd | 25 | 1,360 | | 1,360 | 0.28 | 98.16 |

Annex 2: List of Coffee Exporters and their Market Share: May 2021

| EXPORTING COMPANY | POSITION HELD IN APRIL | QUANTITY (Bags) | | | Percentage Market Share | |
|--|------------------------|-----------------|---------|-------|-------------------------|------------|
| | | Robusta | Arabica | Total | Individual | Cumulative |
| 28 Hermes Coffee Factory Ltd | | 334 | 668 | 1,002 | 0.20 | 98.36 |
| 29 Bugisu Commodity Traders Ltd | | | 940 | 940 | 0.19 | 98.55 |
| 30 Funzo Coffee (U) Ltd | 34 | 720 | | 720 | 0.15 | 98.70 |
| 31 Superbia International Coffee Trade Ltd | | 700 | | 700 | 0.14 | 98.84 |
| 32 Rezlex Investment Ltd | 27 | 668 | | 668 | 0.14 | 98.98 |
| 33 Nucafe | 32 | 653 | | 653 | 0.13 | 99.11 |
| 34 Bukonzo Joint Co-operative Union Ltd | 36 | | 640 | 640 | 0.13 | 99.24 |
| 35 Kibinge Coffee Farmers' Coop Soc Ltd | 31 | 640 | | 640 | 0.13 | 99.37 |
| 36 Hampage (U) Limited | | 350 | | 350 | 0.07 | 99.44 |
| 37 Masaka Cooperative Union Ltd | | 334 | | 334 | 0.07 | 99.51 |
| 38 Bakwanye Trading Co. Ltd | 30 | | 320 | 320 | 0.06 | 99.57 |
| 39 Bugisu Coop Union Ltd | | | 320 | 320 | 0.06 | 99.64 |
| 40 Friends Of Mothers Initiative Ltd | 37 | | 320 | 320 | 0.06 | 99.70 |
| 41 Kaweri Coffee Plantation | 29 | 320 | | 320 | 0.06 | 99.77 |
| 42 Mountain Harvest Smc Limited | | | 320 | 320 | 0.06 | 99.83 |
| 43 Platinum Commodities (Jkr) Ltd | | 320 | | 320 | 0.06 | 99.90 |
| 44 Manafwa Speciality Seeds Ltd | | | 232 | 232 | 0.05 | 99.94 |
| 45 Geruga Export Limited | | 150 | 50 | 200 | 0.04 | 99.98 |
| 46 Bros Coffee (U) Ltd | | | 50 | 50 | 0.01 | 99.99 |
| 47 Titan Roasters Ltd | | | 33 33 | | 0.01 | 100.00 |

Annex 3: Main Destinations of Uganda Coffee by Type in May 2021

| DESTINATION | POSITION HELD IN APRIL | QUANTITY (60kg bags) | | | %AGE MARKET SHARE | |
|-------------------------|------------------------|----------------------|---------|---------|-------------------|------------|
| | | Robusta | Arabica | Total | Individual | Cumulative |
| Total | | 429,374 | 64,676 | 494,050 | 100.00 | |
| 1 Italy | 1 | 178,546 | 4,374 | 182,920 | 37.02 | 37.02 |
| 2 Germany | 2 | 59,203 | 11,736 | 70,939 | 14.36 | 51.38 |
| 3 United States | 6 | 21,353 | 24,875 | 46,228 | 9.36 | 60.74 |
| 4 Belgium | 4 | 24,177 | 9,133 | 33,310 | 6.74 | 67.48 |
| 5 Algeria | 8 | 28,674 | | 28,674 | 5.80 | 73.29 |
| 6 India | 3 | 23,230 | 1,485 | 24,715 | 5.00 | 78.29 |
| 7 Spain | 7 | 20,588 | 1,337 | 21,925 | 4.44 | 82.73 |
| 8 Sudan | 5 | 19,950 | | 19,950 | 4.04 | 86.76 |
| 9 Morocco | 9 | 16,852 | | 16,852 | 3.41 | 90.18 |
| 10 Russia | 10 | 7,068 | 1,628 | 8,696 | 1.76 | 91.94 |
| 11 Sweden | 15 | 1,360 | 3,120 | 4,480 | 0.91 | 92.84 |
| 12 Israel | 13 | 3,960 | | 3,960 | 0.80 | 93.64 |
| 13 Portugal | 12 | 3,902 | | 3,902 | 0.79 | 94.43 |
| 14 Japan | 16 | 600 | 3,218 | 3,818 | 0.77 | 95.21 |
| 15 Egypt | 11 | 2,565 | 175 | 2,740 | 0.55 | 95.76 |
| 16 Croatia | 24 | 2,520 | | 2,520 | 0.51 | 96.27 |
| 17 Greece | 14 | 2,500 | | 2,500 | 0.51 | 96.78 |
| 18 South Korea | 21 | | 1,652 | 1,652 | 0.33 | 97.11 |
| 19 China | 19 | 1,600 | | 1,600 | 0.32 | 97.44 |
| 20 Switzerland | | 1,600 | | 1,600 | 0.32 | 97.76 |
| 21 Vietnam | 29 | 1,500 | | 1,500 | 0.30 | 98.06 |
| 22 France | 23 | 1,350 | | 1,350 | 0.27 | 98.34 |
| 23 Denmark | 26 | 1,030 | | 1,030 | 0.21 | 98.54 |
| 24 Ukraine | 35 | 970 | 20 | 990 | 0.20 | 98.75 |
| 25 United Arab Emirates | | 960 | | 960 | 0.19 | 98.94 |
| 26 Kenya | 22 | | 800 | 800 | 0.16 | 99.10 |
| 27 Oman | | 668 | 36 | 704 | 0.14 | 99.24 |

Annex 3: Main Destinations of Uganda Coffee by Type in May 2021

| Destination | POSITION HELD IN APRIL | QUANTITY (60kg Bags) | | %Age Market Share | | |
|-------------------|------------------------|----------------------|---------|-------------------|------------|------------|
| | | Robusta | Arabica | Total | Individual | Cumulative |
| 28 Finland | 25 | 640 | | 640 | 0.13 | 99.37 |
| 29 Jordan | | 440 | 200 | 640 | 0.13 | 99.50 |
| 30 Mexico | | 580 | | 580 | 0.12 | 99.62 |
| 31 Albania | 33 | 334 | | 334 | 0.07 | 99.69 |
| 32 Turkey | 18 | 334 | | 334 | 0.07 | 99.76 |
| 33 South Africa | | | 333 | 333 | 0.07 | 99.82 |
| 34 Australia | 36 | | 320 | 320 | 0.06 | 99.89 |
| 35 United Kingdom | 30 | 320 | | 320 | 0.06 | 99.95 |
| 36 Czech Republic | | | 201 | 201 | 0.04 | 99.99 |
| 37 Qatar | | | 33 | 33 | 0.01 | 100.00 |

Annex 4: List of Foreign Coffee Buyers during the Month of May 2021

| BUYERS | POSITION HELD APRIL | IN | QUANTITY (60kg BAGS) | | | %AGE MARKET SHARE | |
|------------------------------|---------------------|----|----------------------|---------------|----------------|-------------------|---------------|
| | | | Robusta | Arabica | Total | Individual | Cumulative |
| Total | | | 429,374 | 64,676 | 494,050 | | 100.00 |
| 1 Olam International | 1 | | 61,867 | 9,685 | 71,552 | 14.48 | 14.48 |
| 2 Sucafina | 2 | | 64,095 | 3,600 | 67,695 | 13.70 | 28.18 |
| 3 Volcafe | 4 | | 26,049 | 11,320 | 37,369 | 7.56 | 35.75 |
| 4 Ecom Agro Industrialist | 3 | | 32,444 | 4,257 | 36,701 | 7.43 | 43.18 |
| 5 Hamburg Coffee | 8 | | 21,222 | | 21,222 | 4.30 | 47.47 |
| 6 Luigi Lavazza | 20 | | 19,486 | | 19,486 | 3.94 | 51.42 |
| 7 Bernhard Rothfos | 7 | | 19,242 | 166 | 19,408 | 3.93 | 55.35 |
| 8 Altasheel Import & Export | 12 | | 17,850 | | 17,850 | 3.61 | 58.96 |
| 9 Sarl Sodplus | 23 | | 16,416 | | 16,416 | 3.32 | 62.28 |
| 10 Jacobs Douwe Egberts | 11 | | 15,480 | | 15,480 | 3.13 | 65.41 |
| 11 Bercher Coffee Consulting | 6 | | 5,730 | 6,720 | 12,450 | 2.52 | 67.93 |
| 12 Touton Geneve | 16 | | 1,410 | 9,450 | 10,860 | 2.20 | 70.13 |
| 13 American Coffee | 9 | | 7,404 | 2,560 | 9,964 | 2.02 | 72.15 |
| 14 J.Muller Weser Gmbh & Co. | | | 8,640 | | 8,640 | 1.75 | 73.90 |
| 15 N V Group Sopex | 14 | | 8,530 | | 8,530 | 1.73 | 75.62 |
| 16 Tata Coffee Ltd | 19 | | 7,920 | | 7,920 | 1.60 | 77.23 |
| 17 Louis Dreyfus | 29 | | 3,770 | 4,137 | 7,907 | 1.60 | 78.83 |
| 18 Pacorini Silocaf | 17 | | 7,492 | | 7,492 | 1.52 | 80.34 |
| 19 Strauss Commodities | 18 | | 4,425 | 640 | 5,065 | 1.03 | 81.37 |
| 20 Kimbo Spa | 25 | | 4,995 | | 4,995 | 1.01 | 82.38 |
| 21 Empresas | | | 3,520 | | 3,520 | 0.71 | 83.09 |
| 22 Alois Dallmayr | 24 | | 3,240 | | 3,240 | 0.66 | 83.75 |
| 23 Societe Des Cafes | | | 3,214 | | 3,214 | 0.65 | 84.40 |
| 24 Eurocaf Sas | | | 3,200 | | 3,200 | 0.65 | 85.05 |
| 25 CCL Products | 20 | | 3,000 | | 3,000 | 0.61 | 85.65 |
| 26 Indus Coffee | 7 | | 1,500 | 1,485 | 2,985 | 0.60 | 86.26 |
| 27 Tropicore | | | 2,654 | 320 | 2,974 | 0.60 | 86.86 |
| 28 Les Cafes | | | 2,364 | | 2,364 | 0.48 | 87.34 |
| 29 Guzman | | | 2,322 | | 2,322 | 0.47 | 87.81 |
| 30 Others | | | 49,893 | 10,336 | 60,229 | 12.19 | 100.00 |

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