

MONTHLY REPORT-NOVEBER 2023

Key Highlights



A total of 425,526 60-kilo bags of coffee valued at US\$ 70.68 million were exported in November 2023 at an average price of US\$ 2.77/kilo US cents 3 lower than US\$ 2.80/Kilo in October 2023 and US cents 23 higher than US\$ 2.54/kilo in November 2022. This was a decrease of 4.84% in quantity but an increase of 10.12% in value compared to the same month last year.

Farm-gate prices for Robusta Kiboko averaged UGX 3.750 per kilo; FAQ UGX 8,000 per kilo, Arabica parchment UGX 9,500 per kilo and Drugar UGX 8,500 per kilo.

1. Coffee exports

Coffee exports in November 2023, amounted to 425,526 60kilo bags, worth US\$ 70.68 million as shown in Fig 1. This comprised 338,329 bags of Robusta valued at US \$ 53.12 million and 87,197 bags of Arabica valued at US\$ 17.57 million (see Table 1 and Annex 1). This was a decrease of 4.84% in quantity and an increase of 10.11 in value compared to the same month last year.

By comparing quantity of coffee exported by type in the same month of last Coffee Year (November 2022), Robusta decreased by 7.28% in quantity but increased by 16.91% in value, while Arabica exports increased by 5.97% in quantity but decreased by 6.32% in value.



nda Coffee Development Authority



Coffee exports for the twelve months (December 2022-November 2023) totaled 6.13 million bags worth US\$ 958.59 million compared to 5.81 million bags worth US\$ 883.32 million in the previous period(December 2021-November 2022). This represents an increase of 6% and 9% in quantity and value respectively.

76% of the total volume was exported by 10 exporters, out of 49 companies which performed during the month compared to 82% in October 2023. This reflects reduced concentration at exporter level.

Sustainable Arabica fetched the highest price at US \$ 5.08 per kilo.

The monthly coffee exports performance was lower than the previous year which was seen in Robusta exports. This was partly on account of the harvest season that has delayed due to the rains that also delayed drying of the newly harvested coffee.

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Fig 1: Trend of Total Quantity and Value of Coffee exports. December 2022- November 2023

Table1: Comparison of Coffee Exports of November 2022/23 and 2023/24 Coffee Years

Period/Coffee Type	202	2/23	202	3/24		%age C	hange	
Period/Conee Type	Qty(60-kg bags)	Value (US \$)	Qty(60-kg bags)	Value (US \$)		Qty	V	alue
November Total	447,162	64,195,442	425,526	70,682,464	Ļ	-4.84		10.12
Robusta	364,875	45,435,243	338,329	53,116,779		-7.28	1	16.91
Arabica	82,287	18,760,200	87,197	17,565,685		5.97	Ļ	-6.32

2. Exports by Type and Grade

Table 2 shows coffee exports by type, grade and average realized price for each grade during the month of November 2023. The average export price was US\$ 2.77 per kilo, US cents 3 lower than in October 2023 (US\$ 2.80). It was 23 US cents higher than in November 2022 (US \$ 2.54/kilo). Robusta exports accounted for 80% of total exports, lower than 87% in October 2023. The average Robusta price was US\$ 2.62 per kilo, 10 cent lower than US\$ 2.72 per kilo the previous month. The highest price was Screen 14 sold at US\$ 3.10 per kilo. It was followed by Organic Robusta sold at US\$ 2.84 per kilo.

The share of Sustainable/washed coffee to total Robusta exports was 3.51% compared to 2.34% in October 2023.

Arabica fetched an average price of US\$ 3.36 per kilo the same as the previous month, The highest price was Sustainable Arabica sold at US\$ 5.08 per kilo. It was followed by Bugisu C sold at US\$ 4.23 per kilo. Drugar was sold at US\$ 3.23 per kilo, 8 cents lower than 3.31 per kilo last month, which was US cents 33 lower than Bugisu AA. Drugar exports were 52% of total Arabica exports higher than 40% the previous month. The share of sustainable Arabica exports to total Arabica exports was 7.05% compared to 4.74% in October 2023.

Table 2: Coffee Exports by Type, Grade & Unit Price in November 2023

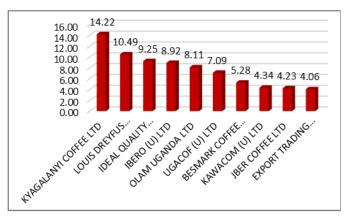
Coffee type	Quantity 60-Kilo Bags	%-age Quantity	Value in US \$	%-age Value	Unit Price US\$/Kilo
Total	425,526		70,682,464		2.80
Organic Robusta	2,910	0.86	495,831	0.93	
Washed Robusta	1,007	0.30	165,120	0.31	
Screen 18 Organic	1,080	0.32	153,144	0.29	
Screen 15 Fairtrade	2,930	0.87	425,470	0.80	
Screen 15 Organic	2,880	0.85	408,384	0.77	
Screen 14 Organic	720	0.21	102,096	0.19	
Screen 14 Fair Trade	334	0.10	53,016	0.10	
Screen 18	59,993	17.73	10,142,380	19.09	
Screen 17	23,237	6.87	3,686,157	6.94	
Screen 15	116,866	34.54	18,893,650	35.57	
Screen 14	17,431	5.15	3,242,876	6.11	
Screen 12	56,868	16.81	8,942,593	16.84	
BHP 1199	25,474	7.53	3,008,485	5.66	
Other Robustas	26,599	7.86	3,397,577	6.40	2.13
Total Robustas	338,329	100.00	53,116,779	100.00	2.62
Sustainable Arabica	1,466	1.68	447010.5	2.54	5.08
Organic Drugar	670	0.77	139495.63	0.79	3.47
Bugisu A+	2,081	2.39	480175.48	2.73	3.85
Mt Elgon A+	1,604	1.84	374266.99	2.13	3.89
Mt Elgon AA	320	0.37	61376.06	0.35	3.20
Mt Elgon PB	3	0.00	674.61	0.00	3.75
Bugisu AA	10,159	11.65	2172419.38	12.37	3.56
Bugisu AB	11,032	12.65	2340981.1	13.33	3.54
Bugisu PB	120	0.14	25200.17	0.14	3.50
Bugisu C/PB	2,840	3.26	561379.37	3.20	3.29
Bugisu C	320	0.37	81249.21	0.46	4.23
Wugar	7,014	8.04	1549324.92	8.82	3.68
Drugar	45,438	52.11	8814036.87	50.18	3.23
Other Arabicas	4,130	4.74	518,094.42	2.95	2.09
Grand Total	87,197	100.00	17,565,685	100.00	3.36

3. Individual Exporter Performance

Figure 2 shows the top 10 export companies' performance in the month of November 2023. Kyagalanyi Coffee Ltd had the highest market share of 14.22% compared to 16.39 % in October 2023. It was followed by Louis Dreyfus Company (U) Ltd 10.49% (14.01%); Ideal Quality Commodities Ltd 9.25% (9.15%); Ibero (U)Ltd 8.92% (6.86%), Olam Uganda Ltd 8.11% (7.37%); Ugacof (U) Ltd 7.09% (10.66%); Besmark Coffee Company Limited 5.28% (1.68%); Kawacom (U) Ltd 4.34% (3.56%); Jber Coffee Ltd 4.23% (1.49%); and Export Trading Company (U) Ltd 4.06% (6.11%) *The figures in brackets represent percentage market share held in October 2023.

The top 10 exporters held a market share of 76% lower than 82% the previous month reflecting reducing concentration at exporter level. Changes in positions compared to last month show competition at this level. Out of the 49 exporters who performed, 14 exported Robusta Coffee only while 9 exported Arabica coffee only. **Annex 2** shows a detailed list of exporters' performance in November 2023.

Figure 2: Top 10 Exporting Companies by percentage market share



4. Coffee Exports By Destination

The destinations of Uganda's coffee exports during the month of November 2023 are shown in **Fig 3** (details in **Annex 4**). Italy maintained the highest market share with 27.68% compared to 28.95% last month. It was followed by Germany 20.50% (17.19%), Sudan 8.73% (5.43%), India 7.59% (7.40%) and Spain 5.53% (9.74%). *The figures in brackets represent percentage market share held in October 2023.

The first 10 major destinations of Uganda coffee took a market share of 86.72% compared to 87.62% last month. Coffee exports to Africa amounted to 69,288 bags, a market share of 16% compared to 90,042 bags (19%) the previous month. African countries that imported Uganda coffee included Sudan, Morocco, Algeria, Tunisia, South Africa, Egypt, and Kenya. Europe remained the main destination for Uganda's coffees with a 68% imports share, the same as in October 2023.

5. Foreign buyers of Uganda Coffee

Annex 4 shows a list of Ugandan coffee foreign buyers in November 2023. The top 10 buyers held a market share of 62% of total exports, lower than 67% the previous month. Louis Dreyfus led with a market share of 10.49% compared to 13.93% in October 2023. It was followed by Bernhard Rothfos 9.62% (6.86%); Olam International 8.11% (7.37%); Sucafina 7.98% (1.02%); GRB 5.83% (3.52%) Volcafe 5.24% (8.70%); Bercher Coffee Consulting 4.48%; (1.80%) Hamburg Coffee 3.76% (3.77%) Hafco 3.44% (1.49%); and Altasheel Import & Export Enterprises 3.30% (2.67%) Note: The figures in brackets represent percentage performance in the previous month –October 2023.

Just like in previous months, there were changes in the relative positions of the first 10 major buyers reflecting continued demand for Uganda coffee abroad.

Figure 3: Top ten export destinations by percentage market share



Figure 4: Percentage export share by continent

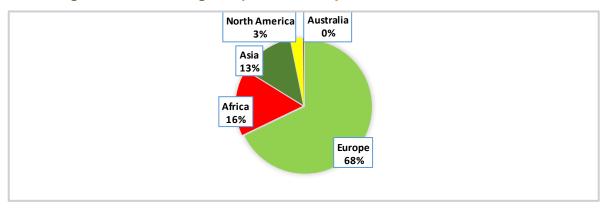
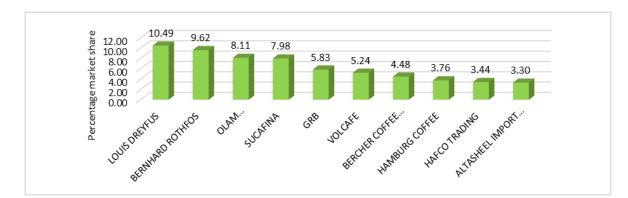


Figure 5: Top ten buyers by percentage market share



6. Global Situation

World coffee production for 2023/24 is forecast to reach 174.3 million bags , 4.3 million bags higher than the previous year, with higher output in Brazil and Vietnam expected to more than offset reduced production in Indonesia. Global exports are expected to increase by 5.8 million bags to a record 122.2 million bags, higher than 116.4 million bags the previous year, primarily on strong shipments from Brazil. Global consumption is forecast at 170.2 million bags, with the largest increase in the European Union, the United States of America and Brazil. Ending stocks are expected to be 31.8 million bags. (United States Department of Agriculture, Coffee: World Markets and Trade report-June 2023).

7. Local Situation

During the month of November 2023, farm gate prices ranged from Sh.3,500-4,000/= per kilo of Kiboko (Robusta dry cherries); Shs. 7,800-8,200/= for FAQ (Fair Average Quality); Sh. 9,000- 10,000/= for Arabica parchment; and Sh. 8,000-9,000/= per kilo for Drugar from Kasese. Robusta Kiboko averaged UGX 3,750 per kilo; FAQ UGX 8,000 per kilo, Arabica parchment UGX 9,500 per kilo higher than 9,250 per kilo last month and Drugar UGX 8,500/= per kilo higher than 8,250/= per kilo last month.

8.Coffee consumption and Promotional Activities.

Uganda Coffee Development Authority (UCDA) held the finals of the 13th National Barista Championship and the 8th National Cup Tasters. The National Barista competition focuses on promoting excellence in coffee and advancing the barista profession while the cup tasters championship seeks to reward excellent cupping skills among coffee analysts. A total of 43 baristas (13 Female, 30 Male) participated in the barista competition while 16 (6 females,10 males) coffee analysts participated in the cup tasters' championship. Mr. Raphael Wafoyo from Ugacof (U) Ltd, won the Cup Tasters Competition while Mr. Isaac Ntambi from Elevation Coffee won the 13th National Barista championship.

Uganda Coffee Development Authority promoted domestic coffee consumption at 7 local events: The Caritas Kampala Cooperatives Exhibition in Wakiso district at St Jude Parish in Nansana; The 19th Annual General Meeting for the Parliamentary SACCO at the Parliamentary Conference Centre; In Masaka, Kyenjojo and Iganga districts during promotions themed 'coffee on the road campaign'; At the Kampala Archdiocese International Youth Day celebrations which brought together youth from four vicariates of Kampala, Entebbe, Wakiso and Mitala Maria that make up Kampala Archdiocese.

The promotions were also conducted at Kuzukuka agriculture campaign organised by the Office of the Prime Minister presided over by the Prime Minister Hon. Robinah Nabbanja held in Gomba, Butambala and Mpigi Districts where over 15,000 cups of coffee were brewed using different brewing techniques and served for tasting; Capacity building in coffee brewing techniques for 50 youth in Universities, cafes and hotels was conducted where 20 (Female=5, Male=15,20 Youth) coffee brewers at Speke Resort Munyonyo were trained and 30 youth/coffee club members (10 Female, 20 Male) from Mbarara University of Science and Technology where were trained on how to operate the espresso machines

9. Coffee Development Activities

In November 2023, a series of coffee development initiatives were executed, encompassing evaluations of planting materials, production and productivity management, assistance to value chain stakeholders, post-harvest management, storage, and agroprocessing. The technical team conducted nationwide visits to 167 nurseries and 2 seed gardens, evaluating the quality and quantity of planting materials. Additionally, 45 demonstrations, including rehabilitation and renovation projects, emphasizing Good Agronomic Practices (GAPs), were established. Across the Mid North and West Nile regions, 28 nursery operators were raising over 600,000 coffee seedlings. To enhance productivity, 90,000 unproductive coffee trees were stumped.

Soil sampling and analysis identified nutrient deficiencies, leading to recommendations for appropriate fertilization practices. Pest and disease surveillance identified issues such as Black Coffee Twig Borer (BCTB), mealybugs, red blister, and Coffee Wilt Disease, with corresponding control measures suggested. Essential processing equipment was allocated in the Eastern region, and capacitybuilding initiatives reached over 3,500 farmers through 147 training sessions across 126 local governments. Support for 953 coffee farmers was provided through 291 farm visits, emphasizing GAPs, coffee rehabilitation, and soil conservation. Radio talks and workshops focused on GAPs, coffee quality management, and postharvest handling. Six farmer groups in Eastern Uganda were supported to promote group dynamics and business-oriented coffee farming.

Post-harvest management involved inspections of value addition facilities, including hullers, stores, roasters, and grading units, to ensure compliance with regulations. Training workshops and task forces addressed issues of coffee adulteration and quality control. Noteworthy challenges during the month included significant occurrences of pests and diseases, particularly the black coffee twig borer (BCTB).

A stakeholders meeting on coffee traceability was held in the Rwenzori region, highlighting challenges and opportunities. Training sessions on the effective use of fungicide were conducted at regional offices in collaboration with NORDOX.

Despite the achievements and challenges, future efforts will prioritize sustainable practices, technology integration, and timely support to ensure the growth and resilience of Uganda's coffee sector.

9. Outlook for December 2023

Coffee exports are projected to be 500,000 bags. Harvesting of the main crop north of the equator and the fly crop in South western and Greater Masaka has peaked.

Annex 1: Comparative Coffee Export Performance – 60-kilo bags; US\$

Coffee Year	20	22/23	2023	/24	%-age (%-age Change	
	Quantity	Value \$	Quantity	Value \$	Quantity	Value \$	
Grand Total	902,012	130,933,120	895,226	149,575,743	-0.75	14.24	
Total Robusta	761,423	98,398,708	748,382	119,973,940	-1.71	21.93	
Total Arabica	140,589	32,534,414	146,844	29,601,803	4.45	-9.01	
November	447,162	64,195,442	425,526	70,691,336	-4.84	10.12	
Robusta	364,875	45,435,243	338,329	53,116,779	-7.28	16.91	
Arabica	82,287	18,760,200	87,197	17,574,557	5.97	-6.32	
October	454,850	66,737,678	469,700	78,884,407	3.26	18.20	
Robusta	396,548	52,963,465	410,053	66,857,161	3.41	26.23	
Arabica	58,302	13,774,214	59,647	12,027,246	2.31	-12.68	

	POSITION	QUA	NTITY (Bag	js) PE	RCENTAGE MA	RKET SHARE	
EXPORTING COMPANY	HELD IN OCTOBER	Robusta	Arabica	Total	Individual	Cumulative	
Total		338,329	87,197	425,526	100		
1 Kyagalanyi Coffee Ltd	1	48,993	11,506	60,499	14.22	14.22	
2 Louis Dreyfus Company (U) Ltd	2	42,726	1,920	44,646	10.49	24.7	
3 Ideal Quality Commodities Ltd	4	37,770	1,600	39,370	9.25	33.9	
4 Ibero (U) Ltd	6	36,657	1,279	37,936	8.92	42.8	
5 Olam Uganda Ltd	5	25,204	9,300	34,504	8.11	50.99	
6 Ugacof (U) Ltd	3	22,144	8,033	30,177	7.09	58.08	
7 Besmark Coffee Company Limited	13	8,010	14,440	22,450	5.28	63.3	
8 Kawacom (U) Ltd	9	11,323	7,141	18,464	4.34	67.6	
9 Jber Coffee Ltd	14	18,018		18,018	4.23	71.9	
10 Export Trading Company (U) Ltd	8	12,808	4,480	17,288	4.06	75.9	
11 JKCC General Supplies Ltd	15	11,666	668	12,334	2.90	78.8	
12 Sena Indo Uganda Limited	11	6,840	2,860	9,700	2.28	81.1	
13 Ankole Coffee Producers Coop Union Ltd	12	8,984	680	9,664	2.27	83.4	
14 Commodity Solutions (U) Ltd	10	8,596	640	9,236	2.17	85.6	
15 Touton Uganda Limited	7	2,350	5,170	7,520	1.77	87.3	
16 Sukuma Commodities Limited	19	5,108		5,108	1.20	88.5	
17 Agri Evolve	26	114	4,956	5,070	1.19	89.7	
18 Noble Commodities (U) Ltd	31	2,004	1,960	3,964	0.93	90.7	
19 Abbarci Industries Limited	22	3,850		3,850	0.90	91.6	
20 Zigoti Coffee Works Ltd	18	2,572	1,050	3,622	0.85	92.4	
21 Rezlex Investment Ltd	32	2,724	334	3,058	0.72	93.1	
22 Drogo Commodities Limited	24	3,000		3,000	0.71	93.8	
23 Tata Uganda Limited	25	3,000		3,000	0.71	94.58	
24 Grainpulse Ltd	16	2,616	320	2,936	0.69	95.2	
25 Coffee World Ltd	21	2,417	92	2,509	0.59	95.8	
26 Discovery Trading Limited		1,677	183	1,860	0.44	96.30	
27 Gisha Coffee Ltd	17		1,750	1,750	0.41	96.7	

Annex 2: List of Coffee Exporters and their Market Shares: Novemeber 2023

	POSITION	QUANTITY (B	ags) Pe) Percentage Market Share		
Exporting Company	HELD IN OCTOBER	Robusta Arabica	Total	Individual	Cumulativ	
	OCTOBER	Robusta Alabica	TOtal	mulviduai	Cumulativ	
28 Bakwanye Trading Co. Ltd	27	1,600	1,600	0.38	97.0	
29 Nakana Coffee Factory Ltd	41	1,374	1,374	0.32	97.4	
30 Kaweri Coffee Plantation	29	1,007	1,007	0.24	97.6	
31 Bukonzo Joint Co-operative Union Ltd	46	960	960	0.23	97.8	
32 Family Bakery Ltd		720	720	0.17	98.04	
33 Drk General Merchants Ltd		700	700	0.16	98.2	
34 Masaka Cooperative Union Ltd		700	700	0.16	98.3	
35 Xag Coffee Exporters	23	700	700	0.16	98.5	
36 Kibinge Coffee Farmers' Coop Soc Ltd		690	690	0.16	98.7	
37 Superbia International Coffee Trade Ltd	28	350 334	684	0.16	98.8	
38 Bugisu Coop Union Ltd	45	680	680	0.16	99.0	
39 Rubanga Cooperative Society Ltd	34	320 360	680	0.16	99.1	
10 Bufumbo Organic Farmers Association		640	640	0.15	99.3	
Bukonzo Organic Farmers Cooperative 41 Union		640	640	0.15	99.4	
42 Bakhsons Trading Co. (U) Ltd	33	334	334	0.08	99.5	
43 Brewfinity Uganda Limited		334	334	0.08	99.64	
44 Darley Investments Ltd	44	334	334	0.08	99.7	
45 Mbale Importers & Exporters Ltd	30	65 269	334	0.08	99.7	
46 Friends Of Mothers Initiative Ltd		320	320	0.08	99.8	
47 Mt Elgon Agroforestry Communities	49	320	320	0.08	99.9	
48 Geruga Export Limited		230 9	239	0.06	100.0	
49 Great Habib World Coffee Ltd		3	3	0.00	100.0	

DESTINATION	POSITION HELD IN	QUANTITY (60	kg bags)		%AGE MARKET	SHARE
	OCTOBER	Robusta	Arabica	Total	Individual	Cumulative
Total		338,329	87,197	425,526	100	
		556,525	87,197	425,520	100	
1 Italy	1	99,101	18,696	117,797	27.68	27.68
2 Germany	2	73,101	14,127	87,228	20.50	48.18
3 Sudan	6	37,146		37,146	8.73	56.91
4 India	4	29,828	2,450	32,278	7.59	64.50
5 Spain	3	20,921	2,602	23,523	5.53	70.02
6 Belgium	9	6,632	16,400	23,032	5.41	75.44
7 Algeria	5	15,391		15,391	3.62	79.05
8 Morocco	8	11,852	320	12,172	2.86	81.91
9 U.S.A	10		11,659	11,659	2.74	84.65
10 Russia	11	8,464	320	8,784	2.06	86.72
11 Netherlands	18	6,862	1,000	7,862	1.85	88.57
12 Switzerland	22	5,232	1,916	7,148	1.68	90.25
13 Japan	12	1,600	5,440	7,040	1.65	91.90
14 United Arab Emirates	13	4,966	503	5,469	1.29	93.19
15 Egypt	15	3,452		3,452	0.81	94.00
16 Portugal	14	2,664	640	3,304	0.78	94.77
17 United Kingdom	21	654	2,356	3,010	0.71	95.48
18 Poland	26	1,690	1,280	2,970	0.70	96.18
19 Vietnam	20	2,880		2,880	0.68	96.86
20 China	17	350	1,460	1,810	0.43	97.28
21 South Korea			1,665	1,665	0.39	97.67
22 Croatia		1,440		1,440	0.34	98.01
23 Israel	23	1,332		1,332	0.31	98.32
24 Greece	27		974	974	0.23	98.55
25 Canada			748	748	0.18	98.73
26 Tunisia		700		700	0.16	98.89
27 Australia		667		667	0.16	99.05

Annex 4: Main Destinations of Uganda Coffee by Type in November 2023

Destination	POSITION HELD IN	QUANTITY (60	kg Bags)		%Age Market Sha	re
	OCTOBER	Robusta	Arabica	Total	Individual	Cumulative
28 Latvia			640	640	0.15	99.35
	10		262	262	0.00	00.42
29 Sweden	16		360	360	0.08	99.43
30 Estonia	25	350		350	0.08	99.52
31 Czech Republic		65	269	334	0.08	99.60
32 Iran	32	334		334	0.08	99.67
33 Austria			320	320	0.08	99.75
34 Jordan			320	320	0.08	99.82
35 South Africa	37		320	320	0.08	99.90
36 Turkey	24	320		320	0.08	99.97
37 Kenya	19	15	92	107	0.03	100.00

Annex 4: Main Destinations of Uganda Coffee by Type in November 2023

Annex 5: List of Foreign Coffee Buyers during the Month of November 2023

	BUYERS	POSITION HELD IN OCTOBER		QUANTITY (60kg BAGS)		%AGE MA	RKET SHARE
			Robusta	Arabica	Total	Individual	Cumulative
	Total		338,329	87,197	425,526	100	
	Louis Dreyfus	1	42,726	1,920	44,646	10.49	10.4
2	Bernhard Rothfos	5	39,637	1,279	40,916	9.62	20.
;	Olam International	4	25,204	9,300	34,504	8.11	28.
Ļ	Sucafina	2	24,344	9,633	33,977	7.98	36.
	GRB	8	18,720	6,106	24,826	5.83	42.
i	Volcafe	3	19,718	2,560	22,278	5.24	47.
,	Bercher Coffee Consulting	13	5,942	13,120	19,062	4.48	51.
	Hamburg Coffee	7	12,220	3,760	15,980	3.76	55.
	Hafco Trading	17	14,620		14,620	3.44	58.
0	Altasheel Import & Export	10	14,046		14,046	3.30	62.
1	Aldwami Co		9,450		9,450	2.22	64.
2	Ecom Agro Industrialist	9	4,657	4,516	9,173	2.16	66.
3	Strauss	11	6,270	2,720	8,990	2.11	68.
4	Touton SA	6	2,350	5,810	8,160	1.92	70
5	Icona Café	18	4,338	1,680	6,018	1.41	72
6	Dek Berlin	21	5,040	360	5,400	1.27	73
7	Koninklijke Douwe	14	4,988		4,988	1.17	74
8	CCL Products	19	4,470		4,470	1.05	75
9	Tata Coffee Ltd		4,350		4,350	1.02	76.
0	Eurocaf Srl	16	4,342		4,342	1.02	77.
1	Sri Narasus		3,960		3,960	0.93	78.
2	Ibericafe Import S.L	20	3,918		3,918	0.92	79.
3	Pacorini Silocaf	15	3,538		3,538	0.83	80.
4	ETC Trading	12	720	2,560	3,280	0.77	81.
5	Vidya Global		3,240		3,240	0.76	81.
5	Lavazza Luigi		2,880		2,880	0.68	82
7	Vintage Coffee Private		2,700		2,700	0.63	83.
3	Coffein Compagnie		2,160		2,160	0.51	83
9	Bijdendijk		1,332	680	2,012	0.47	84
D	Others		46,449	21,193	67,642	15.90	100

An Inclusive, Transformative and Sustainable Coffee Industry

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