

APRIL 23, 2024

DAILY COFFEE MARKET ANALYSIS REPORT

### LONDON ROBUSTA CLOSE 22/04/2024

MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US \$)
JUL'24	4,133	4.13	15,744	53
SEP'24	4,065	4.07	15,515	52
NOV'24	3,959	3.96	15,096	43
JAN'25	3,831	3.83	14,600	31
MAR'25	3,746	3.75	14,295	27

### NEW YORK ARABICA FUTURES CLOSE

22/04/2024

MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US CENTS)
JUL'24	227.65	5.02	19,132	-4.20
SEP'24	225.75	4.98	18,972	-4.40
DEC'24	223.95	4.94	18,821	-4.35
MAR'25	223.25	4.92	18,762	-4.25
MAY'25	222.20	4.90	18,674	-4.20

**London International Financial Futures and Options Exchange (LIFFE) Robusta coffee futures:** Closed higher across the board on Monday. July position closed at 4,133 per tonne gaining US\$ 53, while September position closed at US\$ 4,065 per tonne gaining US\$ 52 over the previous closing. Robusta coffee rose on concerns about tight Robusta supplies from Vietnam. In March Vietnam's agriculture department projected that Vietnam's coffee production in the 2023/24 crop year could drop by 20% to 24.53 million bags, the smallest crop in four years, due to drought.

**Inter Continental Exchange (ICE) Arabica coffee futures:** Closed lower across the board on Monday. July position closed at US cents 227.65 per lb losing US cents 4.20 while September closed at US cents 225.75 per lb losing US cents 4.20 over the previous closing. A rebound in Arabica coffee supplies sparked selling pressure in Arabica futures. ICE-monitored Arabica coffee inventories last Friday recovered to an 11-month high of 643,090 bags.

### INDICATIVE FOR/T PRICES APRIL 23, 2024

### REGISTERED SALES ON APRIL 22, 2024

Coffee Type	Grade	Price (US cts/Lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,812)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	203.81	17,128	212.39	7,815
	SCREEN 15	198.81	16,708	202.00	22,354
	SCREEN 12	195.81	16,456	198.31	8,212
ARABICAS	BUGISU AA	222.65	18,711	-----	----
	BUGISU A	221.65	18,627	----	----
	BUGISU PB	221.65	18,627	-----	-----
	BUGISU B	219.65	18,459	-----	-----
	WUGAR	220.65	18,543	258.70	320
	DRUGAR	201.65	16,947	232.25	2,770

### WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	11,500-12,000	5,000-5,500	12,000-13,000/=	10,000-11,000

For more information, please contact +256 312-260470

