

July 10th 2024

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 09/07/2024					NEW YORK ARABICA FUTURES CLOSE 09/07/2024				
MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US \$)	MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US CENTS)
SEPT'24	4634	4.63	17,177	286	SEPT'24	249.95	5.51	20,444	15.55
NOV'24	4464	4.46	16,547	288	DEC'24	247.20	5.45	20,219	15.05
JAN'25	4268	4.27	15,842	278	MAR'25	244.40	5.39	19,990	14.60
MAR'25	4103	4.10	15,211	256	MAY'25	241.25	5.32	19,732	13.90
MAY'25	3991	3.99	14,803	249	JUL'25	238.15	5.25	19,478	13.05

Liffe Robusta coffee futures. The Vietnam Customs Authority have reported that Vietnam's coffee exports for the month of June have registered 11.50% lower from the previous month, at 1,170,033 bags due to the tight internal market conditions.

September position closed at \$ 4634 per ton gaining US\$ 286 while November position closed at \$4464 per ton gaining US\$ 288 from previous closing.

ICE Arabica coffee futures. Coffee prices closed higher due to dry conditions which could adversely affect Brazil's and Vietnam's coffee crops. Reports indicate that Brazil's Minas Gerais region received 1.3 mm of rain last week, or only 24% of the historical average.

September position closed at US cents 249 per lb gaining 5.55 US Cents while December position closed at US cents 247.20 per lb gaining 15.05 US Cents from the previous closing.

INDICATIVE FOR/T PRICES JULY 10th 2024				REGISTERED SALES ON JULY 09th, 2024	
Coffee Type	Grade	Price (US cts/Lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,710/=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	226.54	18,529	208.70	8,673
	SCREEN 15	221.54	18,120	205.00	37,339
	SCREEN 12	218.54	17,875	205.00	9,667
ARABICAS	BUGISU AA	249.95	20,444	226.00	330
	BUGISU A	248.95	20,362	-----	-----
	BUGISU PB	248.95	20,362	-----	-----
	BUGISU B	246.95	20,198	-----	-----
	WUGAR	247.95	20,280	252.40	330
	DRUGAR	228.95	18,726	199.00	1,667

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	10,500-11,000	5,000-5,500	12,000-12,500	10,000-11,000

