

April 18, 2019

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 17/04/2019		
MONTH	PRICE (US/TON)	MOVEMENT ON DAY
MAY'19	1386	-16
JUL'19	1412	-19
SEP'19	1431	-18
NOV'19	1452	-16
JAN'20	1471	-16

Liffe Robusta coffee futures closed lower across the board on Wednesday for the second consecutive day. May position closed at \$1386 per tonne losing \$16 while July position closed at \$1412 per tonne losing \$19 from the previous closing with the market painting a negative picture for the charts. The market will remain closed on Friday and Monday.

Many producers still show price resistance within internal markets resulting into continued lackluster physical market trade.

NEW YORK ARABICA FUTURES CLOSE 17/04/2019		
MONTH	PRICE (US cts/LB)	MOVEMENT ON DAY
MAY'19	87.05	-3.45
JUL'19	89.65	-3.30
SEP'19	92.25	-3.30
DEC'19	96.15	-3.30
MAR'20	99.95	-3.25

ICE Arabica coffee futures closed lower across the board on Wednesday for the second consecutive day on account of speculative selling arising from the news of the prospects of the new Brazilian 2019/20 crop on top of the carry over stocks and a weak Brazilian currency, the *Real*. Tuesday. May position closed at US cents 87.05 per lb. losing US Cents 3.45 from the previous closing, while July position closed at US cents 89.65 per lb. losing 3.30 Cents from the closing on Tuesday. The New York market was oversold with high volume of trade. The market is in a forwardation and will remain closed on Friday and Monday for Easter holidays.

INDICATIVE FOR/T PRICES APRIL 18,2019

Coffee Type	Grade	Price (US cts/Lb)	REGISTERED SALES ON APRIL, 17,2019	
			Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	69.05	68.00	150
	SCREEN 15	64.05	65.00	150
	SCREEN 12	61.05	66.13	334
ARABICAS	BUGISU AA	84.65	-	-
	BUGISU A	83.65	-	-
	BUGISU PB	83.65	70.00	50
	BUGISU B	81.65	-	-
	WUGAR	82.65	-	-
	DRUGAR	63.65	235.00	1,124

WEEK'S PRICE TREND

CATEGORY OF COFFEE	FAQ	KIBOKO	Arabica Parchment	Drugar Coffee (Clean)
AVERAGE PRICE (UGX/Kg)	4,000-4,800	2,000-2,500	4,700-5,000	4,600-4,700

